

'IMPACT' INVESTORS

We are seeking up to 40 impact investors who:

- are inspired by local, ethical and fossil fuel free investments
- see themselves taking on, or building upon, a high profile leadership role in renewable energy
- want to leverage the profile of these projects to further the clean energy transition in Lismore and beyond.

INVESTMENT SNAPSHOT

The average minimum investment per shareholder will be based on 20 investors per solarfarm and the final competitive procurement cost for each project. It is currently estimated that this will be \$8-9,000.

The target investment return is to provide 4% per annum as fully franked dividends, paid annually. This is an equivalent gross return of around 6.5%pa for individuals paying the highest marginal rate of tax.

Full repayment of capital is to be paid on maturity of the loan at the end of the seventh year.

These details are indicative only and will be confirmed in the official share offer or prospectus when it is released.

Get Involved & Find Out More

- Sign the Investor Pledge @ www.farmingthesun.net
- Like us on Facebook/FarmingtheSun
- Sign up for our News @ www.farmingthesun.net

Or contact Susanna Carpi

Community Coordinator | Lismore Community Solar
0401 956 710 | susanna@farmingthesun.net



BUSINESS MODEL

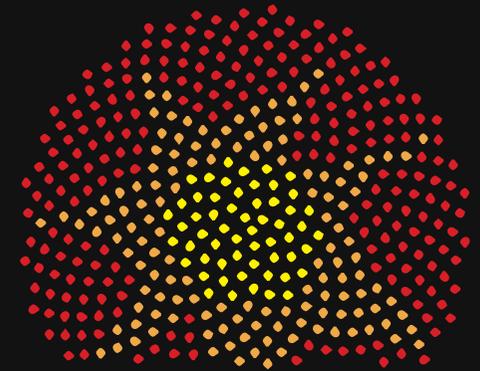
It is intended for the solarfarms to be funded by up to 40 'impact' investors (20 per solarfarm) by way of a loan to Lismore City Council. Council will in turn purchase the solarfarms and repay the investors with interest for a period of seven years followed by a repayment of capital in full.

Two proprietary companies will be established to raise the community capital through a local 'impact' investment share offer.

Simplicity is the key to the business model and loan-based structure being used for the projects.

This arrangement is still subject to successfully completing the final negotiations with Lismore City Council, particularly in respect of the various financial and legal structures for the projects.

The financial backing of Lismore City Council, the use of Class A solar power equipment with long-term maintenance agreements, make these investments attractive and very low risk.



FARMINGTHE SUN
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Farming the Sun is Australia's largest community solar energy initiative to date ...



FARMING THE SUN

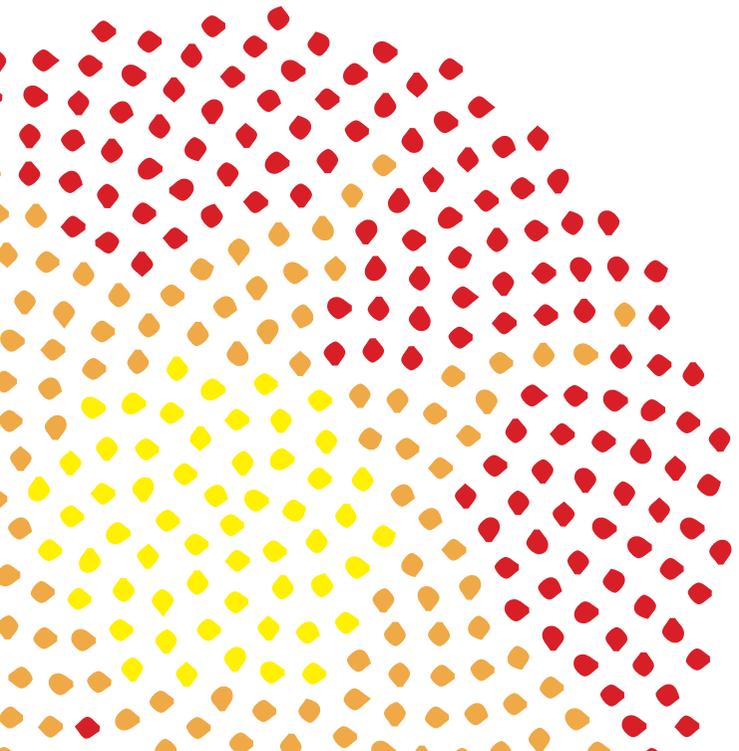
Farming the Sun is Australia's largest community solar energy initiative. This large-scale collaboration, coordinated by Starfish Initiatives, was awarded a 2011 NSW Government Green Globe Award for its contribution to sustainability.



In 2012 *Farming the Sun* shifted its focus to developing community solarfarms. This was made possible through a strategic alliance with *Embark Australia*, drawing upon their considerable expertise in community solar models.



Farming the Sun's current focus is Lismore Community Solar in partnership with Lismore City Council. This project is likely to be Australia's first ever council operated and community funded solarfarm.



Sustainable House Day tour of 'Lismore Workers' Club 100kW solarfarm

LISMORE COMMUNITY SOLAR

Lismore Community Solar is positioned at the forefront of Australia's nascent community energy movement and sector.

The purpose of Lismore Community Solar is to create two 100kW solarfarms with funding provided by local community 'impact' investors and operation of the solarfarms by Lismore City Council.

Lismore City Council is the first regional council in Australia to commit to making its electricity supply 100% renewable.

The two solarfarms are flagship projects for Lismore City Council's 2023 Renewable Energy Master Plan which will address objectives outlined in the *Imagine Lismore 10 Year Plan 2013-2023*.

This 'model of sustainability' is aligned with the aspirations of many more local councils right across Australia who are pursuing ground-breaking strategies in renewable energy, climate neutrality, sustainability and collaboration with their communities.

As Australia's first ever council operated and community funded solarfarms, Lismore Community Solar will create significant opportunities to lead and influence for the numerous people and partners involved.

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PARTNERS

The Lismore Community Solar project has been supported by the NSW Government as part of the Office of Environment & Heritage's Growing Community Energy Program.



The other current partners in the Farming the Sun collaboration are:

